



Filing ID #10028853

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Joyce Beatty  
**Status:** Member  
**State/District:** OH03

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2018  
**Filing Date:** 07/26/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
493 Parkwood [RP] <small>LOCATION: Columbus/Franklin, OH, US DESCRIPTION: This is vacant land/property</small>		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Express Company (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Beatty Real Estate [OL] <small>LOCATION: Columbus/Franklin, OH, US DESCRIPTION: Columbus/Franklin, OH, US This is my husband's business and he has full ownership</small>		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
Cardinal Health, Inc. (CAH) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
CareFusion Corporation (CFN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Columbus Municipal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Facebook, Inc. - Class A (FB) [ST]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Federal Home Loan Mortgage Corporation (FMCC) [ST]		\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Fifth Third Bank [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Fifth Third Bank [BA]		\$1,000,001 - \$5,000,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Huntington Bancshares Incorporated (HBAN) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
iShares Inc iShares MSCI Singapore ETF (EWS) [ST]		\$1 - \$1,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Joyce & Otto Beatty Scholarship Fund [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Joyce Beatty & Associates [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: This is my asset value in my company Joyce Beatty & Associates, Inc., d.b.a Pieces, a clothing boutique, did not have any business during this period--only my asset value is listed					
JP Morgan Chase [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Key Bank Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Nuveen NASDAQ 100 Dynamic Overwrite Fund - Shares of Beneficial Interest (QQQX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ohio Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Otto Beatty Law Offices [OT]		Undetermined	proceeds from cases	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Otto Beatty Law Office					
PNC (Pittsburgh National Corp Bank) [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
PNC (Pittsburgh National Corp Bank) [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Source Capital, Inc. (SOR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Source Capital, Inc. (SOR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Touchstone Flexible Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
US Saving Bonds [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

None disclosed.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount
Ohio Public Employees Retirement System	Retirement income for self	\$253,323.12
Otto Beatty Law Office	Spouse's Employment	N/A
Beatty Real Estate	Spouse	N/A
State of Ohio Public Retirement Employees Retirement	Spouse	N/A

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2011	Myself and OPERS	My on-going retirement for 33 years of working service

### **SCHEDULE G: GIFTS**

None disclosed.

### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

### **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

### **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Joyce Beatty , 07/26/2019